

**A REPORT ON**  
***Expert Talk on Financial Planning by***  
***Mr. Dipesh Gandhi, CEO, Insure House, Anand***  
***6<sup>th</sup> February, 2020***

**Venue:** Room No 203, Anand Institute of Management

**Date:** 6<sup>th</sup> February, 2020

**Time:** 11:00 a.m. to 12:30 p.m.

Anand Institute of Management organises a series of expert talk every semester to supplement the theory with the practical application. As a part of the series, an expert talk on Financial Planning was being organised by the institute for the students of fourth semester, MBA.

Mr. Dipesh Gandhi is one the famous financial and tax consultant in Anand city. He has been in this field since last 15 years.

The basic objective behind organising his talk was to provide practical exposure to the students of MBA about financial planning. He shared many basic concepts such as exposure to equity, human life value, portfolio diversification etc. He also shared the theory of money management (3 bucket theory) given by Mr. Warren Buffet with the students. He suggested to read good books for practical application of financial planning.